



ASSIGNMENT OF BENEFICIAL INTEREST

Chicago, Illinois
Dated: \_\_\_\_\_

FOR VALUE RECEIVED I / We hereby sell, assign, transfer and set over unto \_\_\_\_\_

All my/ our rights, powers, privileges and beneficial interest in and to that certain trust agreement dated the \_\_\_\_\_ Day of \_\_\_\_\_, A.D., 20\_\_\_\_\_, and known as ALBANY BANK AND TRUST COMPANY N.A. Trust Number \_\_\_\_\_, including said interest of the undersigned in the property held subject to said trust agreement. This assignment transfers \_\_\_\_\_ percent ( \_\_\_\_\_ %) of the entire beneficial interest in said trust. The power of direction under this Trust hereafter shall be exercised by: \_\_\_\_\_

Assignor(s)

By: \_\_\_\_\_ Please sign
Print Name: \_\_\_\_\_
By: \_\_\_\_\_ Please sign
Print Name: \_\_\_\_\_

By: \_\_\_\_\_ Please sign
Print Name: \_\_\_\_\_
By: \_\_\_\_\_ Please sign
Print Name: \_\_\_\_\_

ACCEPTANCE

I / We accept the foregoing assignment subject to all of the provisions of said trust agreement.

By: \_\_\_\_\_ Please sign
Print Name: \_\_\_\_\_
Social Security # \_\_\_\_\_
By: \_\_\_\_\_ Please sign
Print Name: \_\_\_\_\_
Social Security # \_\_\_\_\_
By: \_\_\_\_\_ Please sign
Print Name: \_\_\_\_\_
Social Security # \_\_\_\_\_
By: \_\_\_\_\_ Please sign
Print Name: \_\_\_\_\_
Social Security # \_\_\_\_\_
By: \_\_\_\_\_ Please sign
Print Name: \_\_\_\_\_
Social Security # \_\_\_\_\_

Address: \_\_\_\_\_
Phone # \_\_\_\_\_
Address: \_\_\_\_\_
Phone # \_\_\_\_\_
Address: \_\_\_\_\_
Phone # \_\_\_\_\_
Address: \_\_\_\_\_
Phone # \_\_\_\_\_
Address: \_\_\_\_\_
Phone # \_\_\_\_\_

May the name of any beneficiary be disclosed to the public? \_\_\_\_\_ (Y/N)
To whom shall inquiries be referred? \_\_\_\_\_ Address: \_\_\_\_\_
To whom shall bills be mailed? \_\_\_\_\_ Address: \_\_\_\_\_
Email: \_\_\_\_\_

(Note: This assignment should be executed in duplicate by both assignor and assignee and one executed copy lodged with ALBANY BANK AND TRUST COMPANY N.A. This assignment shall not be binding on the Trustee unless and until the original or duplicate thereof is lodged with the Trustee and its agreement indicated thereon.)

Albany Bank and Trust Company N.A.
3400 W. Lawrence Avenue Chicago, IL 60625

**ASSIGNMENT OF BENEFICIAL INTEREST**

ALBANY BANK AND TRUST COMPANY N.A., as Trustee under its Trust Number \_\_\_\_\_, hereby acknowledges receipt of the foregoing assignment this \_\_\_\_\_ day of \_\_\_\_\_ A.D. 20 \_\_\_\_\_.

ALBANY BANK AND TRUST COMPANY N.A., as trustee, as foresaid.

By: \_\_\_\_\_

Trust Officer.

State of \_\_\_\_\_ ) SS

County of \_\_\_\_\_ )

I, the undersigned, a Notary Public in and for the County and State aforesaid, do hereby certify that

\_\_\_\_\_  
is/are personally known to me to be the same person(s) whose name is subscribed to this instrument appeared before me this day in person and acknowledged that he/she/they signed and delivered the said instrument as his/her/their own free and voluntary act.

Given under my hand and Notarial Seal this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_.

\_\_\_\_\_  
Notary Public